

**LEE SWEE KIAT GROUP BERHAD** (Co No: 607583-T)**Condensed Consolidated Statement of Comprehensive Income**
For the Period Ended 30 Sep 2014
(The figures have not been audited)

	Individual Period		Cumulative Period	
	3 Months ended	3 Months ended	9 Months ended	9 Months ended
	30/09/2014	30/09/2013	30/09/2014	30/09/2013
	RM'000	RM'000	RM'000	RM'000
Revenue	18,186	15,164	52,851	45,649
Operating profit	1,202	705	2,650	1,878
Other income	191	62	290	114
Finance Cost	(178)	(241)	(593)	(734)
Profit Before Tax	1,214	526	2,347	1,258
Income Tax	(150)	(100)	(150)	(100)
Profit for the period	1,064	426	2,197	1,158
Earnings per share (sen)				
Basic	0.63	0.25	1.31	0.69
Diluted	0.63	0.25	1.31	0.69
Dividend Per Share	0.00	0.00	0.00	0.00

Condensed Consolidated Statement of Financial Position

As at 30 Sep 2014

(The figures have not been audited)

	As at end of current quarter 30/09/2014 RM'000	Audited As at 31/12/2013 RM'000
PROPERTY, PLANT AND EQUIPMENT	32,399	34,154
Deferred Tax Assets	577	577
CURRENT ASSETS		
Inventories	7,423	7,768
Trade receivables	4,722	4,434
Other receivables, deposits and prepayments	1,353	1,046
Taxation	94	2
Deposits, cash and bank balances	5,611	5,536
	19,202	18,786
CURRENT LIABILITIES		
Trade payables	5,108	5,148
Other payables, deposits and accruals	4,786	5,839
Short term borrowings	3,007	4,653
Term loan	1,924	1,924
Hire purchase creditors	165	166
	14,989	17,730
NET CURRENT ASSETS	4,214	1,056
LONG TERM LIABILITIES		
Long term borrowings	5,043	6,025
Hire purchase creditors	671	484
Deferred taxation	1,393	1,393
	7,107	7,902
	30,082	27,885
Financed by:		
SHARE CAPITAL	16,782	16,782
Capital Reserves	5,410	5,410
Retained Earnings	7,891	5,694
	30,082	27,885
TOTAL SHAREHOLDERS' EQUITY	30,082	27,885
Net Assets per Share of RM0.10 each (RM)	0.18	0.17

Condensed Consolidated Cashflow Statement
For the Period Ended 30 Sep 2014

	9 Months ended 30/09/2014 RM'000	9 Months ended 30/09/2013 RM'000
Profit / (loss) before tax	2,347	1,258
Adjustments for:-		
Non-cash items - Depreciation	2,296	2,147
Operating profit before changes in working capital	4,643	3,405
Net Change in current assets	(250)	2,735
Net Change in current liabilities	(1,094)	(4,418)
Cash (used in)/generated from operations	3,300	1,722
Taxation	(242)	(21)
Net cash generated from operating activities	3,058	1,701
Investing Activities		
(Acquisition) / Disposal of property, plant & equipment	(541)	(917)
Net cash (used in)/generated from investing activities	(541)	(917)
Financing Activities		
Drawdown / (Repayment) of hire purchase creditors - Net	185	74
Drawdown / (Repayment) of term loan - Net	(982)	(924)
Drawdown / (Repayment) of other bank borrowings	(1,646)	-
Net cash used in financing activities	(2,442)	(850)
Net change in cash and cash equivalents	75	(66)
Cash and cash equivalents b/f	5,536	3,360
Cash and cash equivalents c/f	5,611	3,294

Cash and cash equivalents included in the cash flows comprise the following balance sheet amounts:-

	30/09/2014 RM'000	30/09/2013 RM'000
Deposits, cash and bank balances	5,611	3,294
Bank overdrafts	-	-
	5,611	3,294



LEE SWEE KIAT GROUP BERHAD (Co No: 607583-T)

Consolidated Statement of Changes in Equity For the Period Ended 30 Sep 2014

	Share capital RM'000	Capital Reserves RM'000	Retained earnings RM'000	Total RM'000
9 Months ended 30/09/2014				
Balance as at 31 Dec 2013	16,782	5,410	5,694	27,885
Movement during the period				
Profit for the year as per Income Statement	-	-	2,197	2,197
Net Movement During the year	-	-	2,197	2,197
Balance as at 30 Sep 2014	16,782	5,410	7,891	30,082

9 Months ended 30/09/2013

Balance as at 31 Dec 2012	16,782	5,410	4,320	26,511
Movement during the period				
Profit for the year as per Income Statement	-	-	1,158	1,158
Net Movement During the year	-	-	1,158	1,158
Balance as at 30 Sep 2013	16,782	5,410	5,478	27,669